ISO competency framework for standards development professionals
Acknowledgments

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ISO competency framework for standards development professionals

As every standard professional knows, the integrity and excellence of standards development lies in the competence and expertise of the individuals engaged in the process.

In a move designed to foster a highly skilled and proficient workforce, ISO in collaboration with its members, has created the Competency Framework for Standards Development Professionals. This framework provides valuable insights and tools for those involved in the standards development process to remain adaptable and responsive in an ever-changing world.

This first-of-its-kind initiative aims to support standards professionals worldwide. It offers a structured process designed to develop skills, outlines how to be effective in a given role, and underscores important processes that help build a skilled, engaged and adaptable workforce that drives success and growth.
The competency framework

A valid, industry-accepted process was adopted to develop the competency framework, including the use of job task analysis (JTA). The customizable framework is the result of hours of deliberation, discussion and analysis by many practitioners, including subject matter experts, managers, employees and other stakeholders.

What is a competency framework?

A competency framework is a structured and comprehensive outline of the knowledge, skills, abilities, behaviours and attributes required for successful performance in a particular role or profession. It serves as a tool for defining, assessing and developing the competencies needed to achieve individual and organizational objectives.

Duties and tasks – Competency framework for standards development professionals

- **Planning the Standards Work Programme**
  - Establish standards development procedures
  - Develop standards work programme
  - Justify the need for a standard
  - Prioritize the standards to be developed
  - Identify interested parties
  - Develop standard development workplan

- **Developing Standards**
  - Constitute the technical committee
  - Manage standards stakeholders
  - Convene committee meetings
  - Develop draft standards
  - Disseminate standards for public inquiry
  - Edit draft standards

- **Participating in International and Regional Standardization Work**
  - Manage participation in international and regional standardization work
  - Nominate experts
  - Constitute a national mirror committee
  - Establish national positions

- **Publishing Standards**
  - Secure approval to publish
  - Create or update digital standards
  - Make standards available

- **Promoting Standards**
  - Provide capacity building for stakeholders
  - Manage internal services
  - Manage external customers

- **Managing Support Services**
  - Develop a marketing and communication plan
  - Implement the marketing and communication plan
The framework typically consists of a list or matrix of competencies. These are categorized into clusters related to the dimensions of a job or profession. Each category contains specific competencies – observable and measurable indicators of desired performance. Among the skills included are technical expertise, such as programme or project management, soft skills, leadership qualities and problem-solving abilities.

**The methodology**

To produce the competency framework, the project team followed an industry-accepted process, conducted a JTA, and produced the framework on the back of their findings.
Detailed in full in the final report, the robust process involved:

1. Research to identify documents useful for the project. Works evaluated included research into existing competency frameworks and standards development, as well as a review of relevant ISO documents.

2. Following a review of all resource documents, a specific timeline of activities was developed along with a project plan.

3. Experts were identified and invited from developing economies to participate. Reflecting the variability in national standards bodies within developing economies, a matrix of possibilities was developed.

4. A list of characteristics was identified to ensure demographic representation of the participants for the JTA and ISO posted a solicitation of interest.

5. A three-day meeting was held to identify the tasks and associated knowledge, skills and attributes (KSAs) needed for standards development to create a draft DACUM JTA chart.

6. Results were refined from the first meeting. Outputs included an online survey, which was published and the data collected and analysed.

7. Two virtual meetings were then held to review the results of the validation survey. The original DACUM JTA committee members were invited to participate in one of the two meetings held. Participants considered tasks, reviewed comments, and tabulated knowledge ratings and the results of the skill ratings.

8. After the final survey meetings, the KSAs were further refined and organized, and the competency framework was developed. This also included the development of an examination blueprint, which may be used to develop a certification programme for standards development experts.
The framework in detail

Competency frameworks are often comprised of tasks, knowledge, skills, abilities, attributes and behaviours. The report defines these as follows:

**Tasks** refer to specific actions, activities or assignments that need to be performed to accomplish a particular goal or objective. They are typically tangible, discreet and measurable actions that individuals carry out within their roles or responsibilities. To complete tasks, an individual needs to have the associated knowledge, skills and attributes (KSAs).

**Knowledge** refers to the understanding, facts, information, concepts and expertise that individuals possess in a specific subject or domain. It involves the awareness of principles, theories, procedures and best practices that are relevant to performing tasks and solving problems.

**Skills** are the practical and learned abilities that individuals develop through training, practice and experience. They involve the application of knowledge and techniques to perform specific tasks effectively. Skills can be technical (e.g. programming, writing) or interpersonal (e.g. communication, leadership).

**Abilities** are innate or natural talents and aptitudes that individuals possess, which allow them to perform certain tasks or activities. They are inherent capabilities that can include cognitive abilities (e.g. logical reasoning, creativity) or physical abilities (e.g. coordination, dexterity).

**Attributes** refer to personal qualities, characteristics or traits that individuals possess. These attributes can influence their behaviour, performance and interactions with others and impact how they approach tasks. These can include personality traits, attitudes, values, emotional intelligence or motivational factors. Attributes may include qualities such as adaptability, resilience, creativity, integrity or attention to detail.
Outputs and benefits

The key output from this work is the creation of a globally accepted competency framework, which provides the foundation for a scheme for standards professionals.

A well-designed competency framework provides a common language and a shared understanding of performance expectations within an organization.

Overall, by defining the essential competencies for each job role or level, a competency framework enables an organization to establish clear expectations, can guide recruitment processes, support evaluation, and inform learning and development programmes.

This competency framework may be used to:

- Develop job and role descriptions for hiring purposes
- Recruit and select staff more effectively
- Evaluate employee performance more effectively
- Identify skills and competency gaps

It is also possible that the competency framework will be developed to create a training programme for standards professionals. Similarly, certification schemes may also be developed, resulting in certified standards professionals.

What next?

The tables below are designed to offer a snapshot of the competency framework end results. The report details the findings and methodology in full, offering guidance and in-depth analysis for standards professionals worldwide.

After reading the report, if you'd like further information, please contact us at: capacity@iso.org.
## Duty A: Planning the standards work programme

### Task A1: Establish standards development procedures (i.e SOPs)

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Manage support services</td>
<td>• Code of ethics</td>
<td>• Ability to think systematically</td>
<td>• Detail-oriented</td>
</tr>
<tr>
<td>• Ensure ethical behaviour in technical</td>
<td>• Good standardization practices (GSP)</td>
<td>• Analytical skills</td>
<td>• Globally minded</td>
</tr>
<tr>
<td>committee work</td>
<td>• Legal framework in the specific country</td>
<td>• Basic ability to read English</td>
<td></td>
</tr>
<tr>
<td>• Identify other reference development</td>
<td>• Standards development processes, procedures,</td>
<td>• Reading comprehension</td>
<td></td>
</tr>
<tr>
<td>procedures</td>
<td>functions and practices</td>
<td>• Written communication skills</td>
<td></td>
</tr>
<tr>
<td>• Create draft procedures</td>
<td>• Working knowledge of standardization at</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Create a flowchart of steps in standards</td>
<td>national, regional and international</td>
<td></td>
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<tr>
<td>development</td>
<td>levels</td>
<td></td>
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</tr>
<tr>
<td>• Validate the procedures (internal</td>
<td></td>
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<tr>
<td>meetings, management approval etc.)</td>
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</tbody>
</table>

### Behavioural objectives:

- The standards development professional will present information relevant to stakeholder participation, including rules, roles, procedures and terms of reference.
- The standards development professional will demonstrate the ability to assign roles to committee members by developing a list of roles and types of person best suited to those roles.
Duty A: Planning the standards work programme

<table>
<thead>
<tr>
<th>Task A2: Develop standards work programme (Long term)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Steps:</strong></td>
</tr>
<tr>
<td>• Collect background information/data (legislation,</td>
</tr>
<tr>
<td>laws, economic data, safety data, environmental,</td>
</tr>
<tr>
<td>scientific etc.)</td>
</tr>
<tr>
<td>• Consult the national standards policy</td>
</tr>
<tr>
<td>• Identify areas needed at a national level for</td>
</tr>
<tr>
<td>standardization</td>
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<tr>
<td>• Determine stakeholder needs</td>
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<tr>
<td>• Prioritize standards projects</td>
</tr>
<tr>
<td>• Identify the need for new technical committees</td>
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<tr>
<td>• Identify international, national and regional</td>
</tr>
<tr>
<td>standards</td>
</tr>
<tr>
<td><strong>Knowledge:</strong></td>
</tr>
<tr>
<td>• Economic comparative advantages of specific</td>
</tr>
<tr>
<td>countries</td>
</tr>
<tr>
<td>• ISO methodology for development of national</td>
</tr>
<tr>
<td>standardization strategy (NSS)</td>
</tr>
<tr>
<td>• National and international priorities and</td>
</tr>
<tr>
<td>directions</td>
</tr>
<tr>
<td>• Project planning and management</td>
</tr>
<tr>
<td>• Technical knowledge</td>
</tr>
<tr>
<td><strong>Skills:</strong></td>
</tr>
<tr>
<td>• Analytical skills</td>
</tr>
<tr>
<td>• Critical thinking skills</td>
</tr>
<tr>
<td>• Leadership skills</td>
</tr>
<tr>
<td>• Project management skills</td>
</tr>
<tr>
<td>• Strategic thinking skills</td>
</tr>
<tr>
<td><strong>Attributes/attitudes:</strong></td>
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<td>-</td>
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</tbody>
</table>
### Task A2: Develop standards work programme (Long term) (continued)

<table>
<thead>
<tr>
<th>Steps</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Identify existing and needed resources</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Evaluate risks</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>• Identify milestones</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>• Establish key performance indicators (KPIs)</td>
<td></td>
<td></td>
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<tr>
<td>• Evaluate programme outcomes</td>
<td></td>
<td></td>
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<tr>
<td>• Allocate resources (mobilization etc.)</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>• Validate/approve the programme</td>
<td></td>
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<tr>
<td>• Communicate the programme</td>
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</tbody>
</table>

#### Behavioural objectives:

- The standards development professional will demonstrate the ability to develop a long-term standards work programme by describing the typical components of a long-term standards work programme.
- The standards professional will demonstrate knowledge of typical background information and data that may be collected to support the development of standard work by listing typical information that should be collected including legislation, economic data, safety data, environmental data, scientific data etc.
- The standards professional will describe how to conduct a needs analysis to identify national needs for standardization.
- The standards professional will describe how to identify the needs of stakeholders
- The standards professional will describe how to identify existing and needed resources.
- The standards professional will demonstrate knowledge of how to evaluate risks by defining risks associated with a specific standard.
- The standards professional will demonstrate the ability to establish KPIs by defining what KPIs are and developing a list of hypothetical KPIs.
The standards professional will identify the components of programme evaluation and describe how they are used to evaluate a programme.

The standards professional will demonstrate knowledge of how to allocate resources by describing resources in their NSB and region, and how they would be mobilized for standards development.

The standards professional will describe the process for developing a national standardization strategy.

The standards professional will demonstrate the ability to establish national and international priorities and directions by developing draft national and international priorities and directions for their specific NSB and region.

The standards professional will demonstrate knowledge of project planning and management by describing tools available to plan and manage projects and developing a hypothetical standardization project plan.

Duty A: Planning the standards work programme

Task A3: Justify the need for a standard

Steps:
- Conduct an impact assessment
- Assess priorities (national, governmental, non-governmental, stakeholder, interested parties etc.)
- Evaluate risks (health, safety, environment, economic, social etc.)
- Consult national standardization policy
- Identify relevance to solving emerging issues

Knowledge:
- Economic indicators
- Market conditions, failures and needs
- National and international priorities and directions
- Risk evaluation methodologies
- Standards
- Standards development processes, procedures, functions and practices
- SWOT

Skills:
- Ability to conduct risk analysis
- Ability to engage others
- Active listening skills
- Analytical skills
- Computer literacy and skills
- Marketing skills
- Negotiation skills
- Presentation skills
- Research skills
- Verbal communication skills
- Written communication skills

Attributes/attitudes:
- Devoted
- Emotional intelligence
- Flexible
- Non-discriminatory
- Open-minded
- Strategic thinker
- Transparent
### Task A3: Justify the need for a standard (continued)

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Alignment with national directives</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Evaluate potential impact of standard (number of people impacted, SDGs etc.)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Address stakeholder requests</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Review catalogue of existing standards and documents</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Behavioural objectives:

- The standards professional will describe how to justify the need for a standard.
- The standards professional will be able to describe the concept of an impact assessment and demonstrate the ability to conduct one by describing how one would be conducted.
- The standards professional will describe how to assess priorities.
- The standards professional will demonstrate knowledge of how to evaluate risks by identifying typical risks associated with a particular standard.
- The standards professional will demonstrate knowledge of how to evaluate the potential impact of standards by defining the impact a particular standard has had.
- The standards professional will describe the best methods for cataloguing standards and documents.
- The standards professional will identify economic indicators that impact standards development in a specific NSB or region.
- The standards professional will identify market conditions, failures and needs that will impact standards development in a specific NSB or region.
- The standards professional will demonstrate knowledge of standards development processes, procedures, functions and practices by correctly answering questions about standards development processes, procedures, functions and practices.
- The standards professional will demonstrate an understanding of SWOT analyses by defining the components of a SWOT analysis and how one would be conducted.
Duty A: Planning the standards work programme

Task A4: Prioritize the standards to be developed

Steps:
- Develop prioritization criteria (emerging issues, urgency of standard, requests from stakeholders etc.)
- Create a list of priorities
- Outline national and international priorities
- Map standards to the priorities

Knowledge:
- Budgeting and budgetary constraints
- Emerging issues
- National and international priorities and directions
- National and international stakeholders

Skills:
- Analytical skills
- Decision-making skills
- Organizational skills
- Verbal communication skills
- Written communication skills

Attributes/attitudes:
- Critical thinker
- Flexible
- Open-minded
- Strategic thinker
- Team player

Behavioural objectives:
- The standards professional will demonstrate the ability to develop prioritization criteria for standards development by describing appropriate prioritization criteria for a particular NSB and region.
- The standards professional will identify issues that should be considered when developing prioritization criteria for standards development (emerging issues, urgency of standard, requests from stakeholders etc.).
- The standards professional will demonstrate the ability to create a list of priorities for standards development by developing a prioritization list for a particular NSB and region.
- The standards professional will demonstrate the ability to map standards to priorities by identifying existing standards or standards that should be developed to address a specific list of priorities.
- The standards professional will demonstrate knowledge of budgets by developing a sample standards development budget.
- The standards professional will demonstrate knowledge of emerging issues by creating a list and describing emerging issues for a particular NSB or region.
- The standards professional will identify national and international stakeholders.
### Duty A: Planning the standards work programme

#### Task A5: Identify interested parties

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Identify stakeholders</td>
<td>• Basic knowledge of the specific sector</td>
<td>• Ability to engage others</td>
<td>• Culturally sensitive</td>
</tr>
<tr>
<td>Obtain recommendations of potential stakeholders/interested parties</td>
<td>• Characteristics of stakeholders</td>
<td>• Active listening skills</td>
<td>• Diplomatic</td>
</tr>
<tr>
<td>Establish liaison relationship with associations/organizations for</td>
<td>• Cultural knowledge</td>
<td>• Analytical skills</td>
<td>• Emotional intelligence</td>
</tr>
<tr>
<td>nominations</td>
<td>• Databases and database management</td>
<td>• Cross-cultural communication skills</td>
<td>• Non-discriminatory</td>
</tr>
<tr>
<td>Conduct workshops to obtain information on potential stakeholders</td>
<td>• Definition of interested parties and stakeholders</td>
<td>• IT skills</td>
<td></td>
</tr>
<tr>
<td>Brainstorm and compile list of interested parties/stakeholders</td>
<td>• National and international priorities and directions</td>
<td>• Negotiation skills</td>
<td></td>
</tr>
<tr>
<td>Establish a strategy to reach out to interested parties/stakeholders</td>
<td>• Top exports and imports of a country</td>
<td>• Networking skills</td>
<td></td>
</tr>
<tr>
<td>Consult relevant databases</td>
<td></td>
<td>• Research skills</td>
<td></td>
</tr>
<tr>
<td>Ensure balance in stakeholder/interested party representation</td>
<td></td>
<td>• Stress Management skills</td>
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<tr>
<td></td>
<td></td>
<td>• Verbal communication skills</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>• Written communication skills</td>
<td></td>
</tr>
</tbody>
</table>
Behavioural objectives:

• The standards professional will be able to identify stakeholders in the standards development process, including obtaining recommendations.

• The standards professional will demonstrate the ability to establish liaison relationships with associations and organizations by creating a list of associations and organizations for which relationships should be established, and describing the steps to establish a relationship with those bodies.

• The standards professional will demonstrate the ability to conduct workshops to reach stakeholders by describing an agenda for a typical stakeholder workshop.

• The standards professional will compile a list of interested parties and stakeholders for a particular standard for their NSB or region.

• The standards professional will describe a strategy to reach out to interested parties and stakeholders and identify databases containing information on stakeholders and interested parties.

• The standards professional will describe how to ensure balance in stakeholders and interested parties.

• The standards professional will demonstrate knowledge of characteristics of stakeholders, including cultural knowledge, by creating a sample list of stakeholders for a hypothetical standard.

• The standards professional will be able to define interested parties and stakeholders.

• The standards professional will demonstrate knowledge of national and international priorities, and top exports and imports of a country by creating a list of national and international priorities, and creating a list of top exports and imports for a particular NSB in a specific region or country.
Duty A: Planning the standards work programme

**Task A6: Develop a standards development workplan**

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conduct standards research</td>
<td>Existing standards being developed at national, regional, international levels</td>
<td>Analytical skills</td>
<td>Creative</td>
</tr>
<tr>
<td>Establish the standards development budget</td>
<td>Good standardization practices (GSP)</td>
<td>Comprehension skills</td>
<td>Creative</td>
</tr>
<tr>
<td>Plan for standards development resources</td>
<td>ICS</td>
<td>IT skills</td>
<td>Detail-oriented</td>
</tr>
<tr>
<td>Establish standards development timelines</td>
<td>National, regional and international catalogues and other scientific documentation</td>
<td>Marketing skills</td>
<td></td>
</tr>
<tr>
<td>Define the stages attained in the standards development</td>
<td>Project planning and management</td>
<td>Planning skills</td>
<td></td>
</tr>
<tr>
<td>List standards (NWIs) to be developed and associated timeline</td>
<td>Research methodologies</td>
<td>Project management skills</td>
<td></td>
</tr>
<tr>
<td>List standards to be adopted (outline the domains)</td>
<td>Standardization bodies</td>
<td>Research skills</td>
<td></td>
</tr>
<tr>
<td>Approve the workplan</td>
<td></td>
<td>Search skills (e.g. Boolean)</td>
<td></td>
</tr>
<tr>
<td>Notify the WTO/ISO information gateway of the workplan</td>
<td></td>
<td>Written communication skills</td>
<td></td>
</tr>
<tr>
<td>Notify other relevant parties of the workplan</td>
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</tr>
<tr>
<td>Publish the workplan</td>
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</tbody>
</table>
**Behavioural objectives:**

- The standards development professional will demonstrate the ability to conduct standards research by describing how to conduct standards research, including where to look and the type of documents and research to collect.
- The standards development professional will describe the components of a standards development budget and demonstrate the ability to create a budget by creating a hypothetical standards development budget.
- The standards development professional will identify common resource needs for standards development.
- The standards development professional will demonstrate the ability to develop a standards development timeline by creating a hypothetical standards development timeline.
**Duty B: Developing standards**

**Task B1: Constitute the technical committee**

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Identify domain for technical committee</td>
<td>• Business planning for standardization work</td>
<td>• Ability to persuade others</td>
<td>• Goal-oriented</td>
</tr>
<tr>
<td>• Select stakeholders (per criteria to ensure balanced participation/representation)</td>
<td>• Committee member expertise</td>
<td>• Consensus building skills</td>
<td>• Open-minded</td>
</tr>
<tr>
<td>• Contact the stakeholders</td>
<td>• Standardization practices</td>
<td>• IT skills</td>
<td></td>
</tr>
<tr>
<td>• Guide/induct committee members in participation rules, roles, procedures and terms of reference</td>
<td></td>
<td>• Negotiation skills</td>
<td></td>
</tr>
<tr>
<td>• Assign specific roles to committee members</td>
<td></td>
<td>• Organizational skills</td>
<td></td>
</tr>
<tr>
<td>• Develop a business plan for the committee</td>
<td></td>
<td>• Planning skills</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>• Project management skills</td>
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<td></td>
<td></td>
<td>• Stress management skills</td>
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<td></td>
<td></td>
<td>• Verbal communication skills</td>
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<td></td>
<td></td>
<td>• Written communication skills</td>
<td></td>
</tr>
</tbody>
</table>
Behavioural objectives:

• The standards development professional will present information relevant to stakeholder participation, including rules, roles, procedures and terms of reference.
• The standards development professional will demonstrate the ability to assign roles to committee members by developing a list of roles and types of person best suited to those roles.
• The standards development professional will demonstrate the ability to create a business plan for a committee by creating a hypothetical business plan for a technical committee.
• The standards development professional will demonstrate knowledge of business planning for standardization work by developing a hypothetical business plan for a technical committee.
• The standards development professional will demonstrate knowledge of standardization practices by developing a list of typical standardization practices.

Duty B: Developing standards

Task B2: Manage standards stakeholders

Steps:
• Identify stakeholders (including underrepresented stakeholders)
• Identify stakeholder needs
• Engage stakeholders (industry associations, stakeholders, regulators, lawmakers, academic institutions etc.)

Knowledge:
• Budgeting and budgetary constraints
• Characteristics of stakeholders
• Partnership agreements instruments
• Sector and market of a standard
• Standardization bodies
• Typical committee structures

Skills:
• Leadership skills
• Negotiation skills
• Verbal communication skills
• Written communication skills

Attributes/attitudes:
• Culturally sensitive
• Diplomatic
• Non-discriminatory
• Open-minded
• Transparent
**Task B2: Manage standards stakeholders (continued)**

**Steps:**
- Ensure balance representation of stakeholders
- Assign roles to stakeholders (leadership etc.)
- Ensure participants understand their roles
- Provide reports to stakeholders (budgets, progress, etc.)
- Develop partnerships

**Knowledge:**

**Skills:**

**Attributes/attitudes:**

**Beavoural objectives:**

- The standards development professional will describe how to identify stakeholders and stakeholder needs.
- The standards development professional will list stakeholders that represent underrepresented populations and will describe how to engage them.
- The standards development professional will describe effective methodologies for engaging stakeholders.
- The standards development professional will define what a balance of representation of stakeholders is and how to ensure it.
- The standards development professional will describe the roles that may be assigned to stakeholders and how to determine who should be assigned what roles.
- The standards development professional will demonstrate the ability to ensure participants understand their roles by describing how to verify participants understand their roles and what to do if they do not.
- The standards development professional will describe effective methods for developing partnerships with stakeholder groups.
- The standards development professional will demonstrate knowledge of budgeting and how to address budgetary constraints by developing a hypothetical budget and describing typical ways around budgetary constraints.
- The standards development professional will identify the various characteristics of stakeholders for a particular NSB and region.
- The standards development professional will demonstrate knowledge of partnership agreement instruments by describing the major components of these agreements.
- The standards development professional will describe typical standards development committee structures.
- The standards development professional will describe the various types of standardization bodies.

**Duty B: Developing standards**

**Task B3: Convene committee meetings**

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Supervise technical committee work</td>
<td>• Code of ethics</td>
<td>• Ability to manage people</td>
<td>• Creative</td>
</tr>
<tr>
<td>• Document all the steps involved with committee working</td>
<td>• Good standardization practices (GSP)</td>
<td>• Ability to motivate others</td>
<td>• Culturally sensitive</td>
</tr>
<tr>
<td>• Organize meeting logistics (date, location, virtual/remote, times etc.)</td>
<td>• IT tools and services</td>
<td>• Ability to persuade others</td>
<td>• Diplomatic</td>
</tr>
<tr>
<td>• Prepare meeting materials (references, agenda etc.)</td>
<td>• Meeting procedures</td>
<td>• Active listening skills</td>
<td>• Non-discriminatory</td>
</tr>
<tr>
<td>• Establish quorum</td>
<td>• Standard communication procedures</td>
<td>• Analytical skills</td>
<td>• Open-minded</td>
</tr>
<tr>
<td>• Facilitate the meeting</td>
<td>• Standards development processes, procedures, functions and practices</td>
<td>• Conflict resolution skills</td>
<td></td>
</tr>
<tr>
<td>• Prepare minutes/records of the meeting (results, attendance etc.)</td>
<td></td>
<td>• Consensus building skills</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Critical thinking skills</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Cross-cultural communication skills</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Decision-making skills</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Interpersonal skills</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Leadership skills</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Negotiation skills</td>
<td></td>
</tr>
</tbody>
</table>
### Task B3: Convene committee meetings (continued)

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
</table>
| • Ensure consensus  
• Conduct training on standards development procedures and code of ethics | | • Organizational skills  
• Presentation skills  
• Stress management skills  
• Teamwork  
• Time management skills  
• Verbal communication skills  
• Written communication skills | |

### Behavioural objectives:

- The standards development professional will develop procedures and processes to supervise technical committee work.
- The standards development professional will describe how to organize meeting logistics.
- The standards development professional will describe the various meeting materials that should be developed.
- The standards development professional will demonstrate the ability to facilitate a meeting by facilitating a mock meeting.
- The standards development professional will describe the process for preparing minutes/records of the meetings.
- The standards development professional will describe practices for ensuring consensus.
- The standards development professional will demonstrate the ability to conduct training on standards development procedures and the code of ethics by developing training materials and a plan for delivering those materials.
- The standards development professional will demonstrate knowledge of a code of ethics by describing the major components that should be in a code of ethics for committee participants.
- The standards development professional will demonstrate knowledge of good standardization practices by describing the major components that are covered by the good standardization practices.
The standards development professional will describe common IT tools and services useful for convening committee meetings.

The standards development professional will describe typical meeting formats and procedures.

The standards development professional will describe typical standards development processes, procedures, functions and practices.

### Duty B: Developing standards

#### Task B4: Develop draft standards

**Steps:**
- Outline the standards scope
- Convene committee meetings
- Follow up with standards development tasks
- Identify documents needed
- Create various draft standards (working draft, committee draft, final draft standard)
- Document committee resolutions
- Organize workshops (commenting, drafting etc.)
- Translate standards

**Knowledge:**
- Standards development processes, procedures, functions and practices
- Translation processes and procedures

**Skills:**
- Ability to manage meetings
- Conflict resolution skills
- Consensus-building skills
- Leadership skills
- Negotiation skills
- Research skills
- Verbal communication skills
- Written communication skills

**Attributes/attitudes:**
- Patience
**Behavioural objectives:**

- The standards development professional will describe how to outline a standards scope and provide examples of standard scopes.
- The standards development professional will demonstrate knowledge of the process of convening a meeting by listing the typical steps.
- The standards development professional will describe the steps in creating various draft standards.
- The standards development professional will demonstrate the ability to organize workshops by describing the steps in organizing a typical workshop.
- The standards development professional will describe the processes and procedures to translate standards.
- The standards development professional will demonstrate knowledge of the standards development process by describing the process.

**Duty B: Developing standards**

**Task B5: Disseminate standards for public inquiry**

**Steps:**
- Make draft standard available/circulate
- Notify the public (via media)
- Receive comments to standards
- Analyse standards comments
- Organize workshops/meetings of stakeholders to obtain comments

**Knowledge:**
- Avenues to reach public
- Means of communications
- Standards development processes, procedures, functions and practices

**Skills:**
- Consensus-building skills
- Organizational skills

**Attributes/attitudes:**
- Responsible
### Behavioural objectives:
- The standards development professional will describe procedures and methods for circulating standards.
- The standards development professional will describe the process and procedures for receiving comments on standards and addressing the comments.
- The standards development professional will describe various avenues for reaching the public for comments on standards.
- The standards development professional will describe methods for achieving consensus.

### Duty B: Developing standards

#### Task B6: Edit draft standards

<table>
<thead>
<tr>
<th>Steps</th>
<th>Knowledge</th>
<th>Skills</th>
<th>Attributes/attitudes</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Establish editing criteria and procedures for NSB</td>
<td>• Qualifications of editors</td>
<td>• Ability to connect the edited parts to the whole</td>
<td>• Detail-oriented</td>
</tr>
<tr>
<td>• Outsource editing (if required)</td>
<td>• Standards editing practices and quality control</td>
<td>• Ability to ensure coherence in standards</td>
<td>• Focused</td>
</tr>
<tr>
<td>• Establish TORs for editors (technical and language)</td>
<td>• Target language of a specific standard</td>
<td>• Analytical skills</td>
<td></td>
</tr>
<tr>
<td>• Identify potential editors</td>
<td>• Technical knowledge</td>
<td>• Computer literacy and skills</td>
<td></td>
</tr>
<tr>
<td>• Qualify editors</td>
<td></td>
<td>• Editorial skills</td>
<td></td>
</tr>
<tr>
<td>• Contract with outsourced editors (if relevant)</td>
<td></td>
<td>• Evaluation skills</td>
<td></td>
</tr>
<tr>
<td>• Approve final edits</td>
<td></td>
<td>• Specific software competence</td>
<td></td>
</tr>
<tr>
<td>• Evaluate the editing process</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Behavioural objectives:

- The standards development professional will describe how to establish editing criteria and procedures for an NSB.
- The standards development professional will describe how to locate outsourced editors.
- The standards development professional will identify the components of TORs for editors.
- The standards development professional will describe methods for qualifying editors and what the typical qualifications for editors are.
- The standards development professional will demonstrate knowledge of how to evaluate the editing process by listing specific criteria that should be reviewed.
- The standards development professional will demonstrate knowledge of standards editing practices by answering simple editing questions.
## Duty C: Participating in international and regional standardization

### Task C1: Manage international and regional participation

#### Steps:
- Develop a strategy for participation
- Obtain/maintain membership in international/ regional bodies
- Define membership level
- Secure resources to participate in international and regional activities
- Train technical committee experts on international and regional procedures
- Report on national adoptions
- Participate in mutual recognition arrangements (MRAs)
- Pursue international leadership roles
- Participate in international and regional meetings
- Participate in training and workshops

#### Knowledge:
- Adult learner principles
- Basic understanding of mutual recognition arrangements
- International/ regional standardization participation process and procedures
- National laws
- Online standards platforms
- Technical knowledge of the fields/sectors in which seeking leadership roles

#### Skills:
- Ability to teach and train
- Consensus-building skills
- Decision-making skills
- Interpersonal skills
- IT skills
- Leadership skills
- Negotiation skills
- Networking skills
- Presentation skills
- Proficient in the language of the international body
- Stress management skills
- Verbal communication skills

#### Attributes/attitudes:
- Responsible
Behavioural objectives:

- The standards development professional will demonstrate the ability to develop a strategy for participation by drafting a sample strategy.
- The standards development professional will demonstrate knowledge of how to obtain and maintain membership in international and regional bodies by identifying appropriate bodies to join and listing the membership requirements for those bodies.
- The standards development professional will define the various membership levels for standardization.
- The standards development professional will describe how to secure resources to participate in standards activities.
- The standards development professional will describe methods for training technical committees on international and regional procedures.
- The standards development professional will list MRAs and describe how to participate in them.
- The standards development professional will list international leadership roles they may participate in.
- The standards development professional will participate in training, workshops and international and regional meetings.
### Duty C: Participating in international and regional standardization

### Task C2: Nominate experts (for international/regional participation)

#### Steps:
- Identify sector/field where experts are needed
- Create a list of potential experts for participation
- Select experts
- Communicate with experts (obtain confirmation of interest)
- Establish registered expert user accounts

#### Knowledge:
- Business planning for standardization work
- International/regional standardization participation process and procedures
- Sector/field where expertise is needed

#### Skills:
- Analytical skills
- Decision-making skills
- Interpersonal skills
- Negotiation skills
- Verbal communication skills

#### Attributes/attitudes:
- Diplomatic
- Non-discriminatory
- Team player

### Behavioural objectives:
- The standards development professional will describe how to identify sectors/fields where experts are needed.
- The standards development professional will describe how to develop criteria for experts.
- The standards development professional will describe how to create a list of potential experts for participation.
- The standards development professional will create selection criteria for selecting experts.
- The standards development professional will describe various systems for registering and tracking expert user accounts.
- The standards development professional will demonstrate knowledge of business plans for standardization work by describing the components of a business plan.
## Duty C: Participating in international and regional standardization

### Task C3: Constitute a national mirror committee

<table>
<thead>
<tr>
<th><strong>Steps:</strong></th>
<th><strong>Knowledge:</strong></th>
<th><strong>Skills:</strong></th>
<th><strong>Attributes/attitudes:</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Identify sector/field for the committee</td>
<td><strong>Good standardization practices (GSP)</strong></td>
<td><strong>Ability to manage databases</strong></td>
<td><strong>Creative</strong></td>
</tr>
<tr>
<td>Identify stakeholders</td>
<td><strong>Mirror committee participation platform</strong></td>
<td><strong>Analytical skills</strong></td>
<td><strong>Diplomatic</strong></td>
</tr>
<tr>
<td>Communicate with stakeholders</td>
<td><strong>Roles and responsibilities of mirror committee members</strong></td>
<td><strong>Decision-making skills</strong></td>
<td><strong>Flexible</strong></td>
</tr>
<tr>
<td>Establish criteria selection of committee members</td>
<td></td>
<td><strong>IT skills</strong></td>
<td><strong>Goal-oriented</strong></td>
</tr>
<tr>
<td>Select committee members</td>
<td></td>
<td><strong>Negotiation skills</strong></td>
<td><strong>Non-discriminatory</strong></td>
</tr>
<tr>
<td>Train committee members</td>
<td></td>
<td><strong>Organizational skills</strong></td>
<td><strong>Open-minded</strong></td>
</tr>
<tr>
<td>Map (register) the national mirror committee to international/regional standardization body</td>
<td></td>
<td><strong>Presentation skills</strong></td>
<td><strong>Responsible</strong></td>
</tr>
<tr>
<td>Establish stakeholder database</td>
<td></td>
<td><strong>Project management skills</strong></td>
<td></td>
</tr>
<tr>
<td>Document the entire process</td>
<td></td>
<td><strong>Time management skills</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Verbal communication skills</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Written communication skills</strong></td>
<td></td>
</tr>
</tbody>
</table>
Behavioural objectives:

- The standards development professional will describe how to identify sectors/fields where stakeholders are needed to constitute a national mirror committee.
- The standards development professional will develop criteria for the selection of stakeholders.
- The standards development professional will describe how to identify potential stakeholders for a national mirror committee.
- The standards development professional will describe the training that needs to occur for national mirror committees.
- The standards development professional will describe various stakeholder databases that are available.
- The standards development professional will describe the entire process of establishing a national mirror committee.
- The standards development professional will demonstrate knowledge of good standardization practices by describing the components of good standardization practices.
- The standards development professional will list the various roles and responsibilities required of national mirror committee members.

Duty C: Participating in international and regional standardization

Task C4: Establish national positions

Steps:
- Conduct national consultation
- Collect/collate comments
- Build consensus on national position
- Cast ballots (internal and external)
- Conduct research specific to the deliverable

Knowledge:
- Comment collating process
- GSP
- IT tools and services
- Research methodologies
- Standards ballot casting process

Skills:
- Analytical skills
- Conflict resolution skills
- Consensus-building skills
- Cross-cultural communication skills
- Leadership skills
- Negotiation skills
- Research skills

Attributes/attitudes:
- Consistent
- Detail-oriented
- Emotional intelligence
- Impartial
- Open-minded
### Task C4: Establish national positions (continued)

**Steps:**
- Participate in scientific research
- Participate in international and regional meetings
- Participate in international training and workshops

**Knowledge:**

**Skills:**
- Time management skills
- Translation skills
- Verbal communication skills
- Written communication skills

**Attributes/attitudes:**

### Behavioural objectives:

- The standards development professional will demonstrate the ability to create a standard catalogue system by describing the process to establish and operate the system.
- The standards development professional will describe how to operate and update the standards catalogue.
- The standards development professional will demonstrate knowledge of developing an abstract for standards by developing a hypothetical abstract for a standard.
- The standards development professional will describe how to develop key words for standards.
- The standards development professional will describe how to maintain a database of standards.
- The standards development professional will demonstrate knowledge of databases and database management by describing typical databases and database management.
- The standards development professional will describe information management techniques.
- The standards development professional will describe procedures to create and update digital standards.
- The standards development professional will describe typical sectors and markets for standards.
- The standards development professional will describe typical standard catalogue systems.
- The standards development professional will define typical terminology associated with various standard sectors and markets.
## Duty D: Publishing standards

### Task D1: Secure approval to publish

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Publish list of standards in Gazette</td>
<td>• Copyrighting laws</td>
<td>• Analytical skills</td>
<td>• Detail-oriented</td>
</tr>
<tr>
<td>• Ensure standards copyright</td>
<td>• Document security procedures</td>
<td>• IT skills</td>
<td></td>
</tr>
<tr>
<td>• Print master copy</td>
<td>• Standards publishing procedures and processes</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Behavioural objectives:

- The standards development professional will describe the process for publishing standards.
- The standards development professional will describe the process for copyrighting standards.
- The standards development professional will demonstrate knowledge of copyright laws by describing copyright practices.
- The standards development professional will demonstrate knowledge of standards publishing procedures and processes by describing typical procedures and processes.
### Duty D: Publishing standards

#### Task D2: Create or update digital standards

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Create standard catalogue system</td>
<td>• Databases and database management</td>
<td>• Ability to skim and comprehend documents</td>
<td>• Creative</td>
</tr>
<tr>
<td>• Update standards catalogue</td>
<td>• Information management techniques</td>
<td>• Analytical skills</td>
<td>• Detail-oriented</td>
</tr>
<tr>
<td>• Prepare standards preview</td>
<td>• Procedures to create and update digital standards</td>
<td>• Editing skills</td>
<td>• Flexible</td>
</tr>
<tr>
<td>• Develop standards abstract</td>
<td>• Sector and market of a standard</td>
<td>• IT skills</td>
<td>• Punctual</td>
</tr>
<tr>
<td>• Develop standards key words</td>
<td>• Standard catalogue systems</td>
<td>• Organizational skills</td>
<td></td>
</tr>
<tr>
<td>• Maintain database of standards</td>
<td>• Terminology associated with the sector and market of the standard</td>
<td>• Reading comprehension</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Time management skills</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Written communication skills</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Behavioural objectives:

- The standards development professional will demonstrate the ability to create a standard catalogue system by describing the process to establish and operate the system.
- The standards development professional will describe how to operate and update the standards catalogue.
- The standards development professional will demonstrate knowledge of developing standards abstracts by developing a hypothetical abstract for a standard.
- The standards development professional will describe how to develop key words for standards.
- The standards development professional will describe how to maintain a database of standards.
• The standards development professional will demonstrate knowledge of databases and database management by describing typical databases and database management.
• The standards development professional will describe information management techniques.
• The standards development professional will describe procedures to create and update digital standards.
• The standards development professional will describe typical sectors and markets for standards.
• The standards development professional will describe typical standard catalogue systems.
• The standards development professional will define typical terminology associated with various standard sectors and markets.

Duty D: Publishing standards

Task D3: Make standards available

Steps:
- Print standards
- Receive new request for standards (purchase order etc.)
- Make standards available in web stores
- Send or provide standards to customer
- Sign agreements with resellers (selling agents)
- Apply security features to standards (watermarks, trademarks etc.)

Knowledge:
- Digital document tracking systems
- Document security procedures
- Familiarity with standard sales channels (web store etc.)
- Familiarity with the standards sales process
- IT tools and services

Skills:
- IT skills
- Marketing skills
- Negotiation skills
- Organizational skills

Attributes/attitudes:
- Courteous
- Customer-oriented
- Detail-oriented
- Diplomatic
- Patience
- Responsible
- Transparent
Behavioural objectives:

- The standards development professional will describe a typical system for publishing standards.
- The standards development professional will describe typical standard web store formats.
- The standards development professional will define the major components of typical reseller agreements.
- The standards development professional will identify the methods for applying security features to standards.
- The standards development professional will describe digital document tracking systems and the major components of them.
- The standards development professional will define document security procedures.
- The standards development professional will describe typical standard sales channels and the standard sales process.
## Duty E: Promoting standards

### Task E1: Develop a marketing communication plan

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Create a media promotion plan</td>
<td>• Budgeting and budgetary constraints</td>
<td>• Ability to influence others</td>
<td>• Creative</td>
</tr>
<tr>
<td>• Develop a communication plan</td>
<td>• Communication channels</td>
<td>• Interpersonal skills</td>
<td>• Persuasive</td>
</tr>
<tr>
<td>• Develop an event plan</td>
<td>• Event planning and management</td>
<td>• Negotiation skills</td>
<td></td>
</tr>
<tr>
<td>• Identify promotional channels (i.e. invite students to committees)</td>
<td>• Marketing and marketing methodologies</td>
<td>• Organizational skills</td>
<td></td>
</tr>
<tr>
<td>• Identify standards to promote</td>
<td>• Media</td>
<td>• Presentation skills</td>
<td></td>
</tr>
<tr>
<td>• Identify goals and objectives of promotions</td>
<td>• Public relations</td>
<td>• Public speaking skills</td>
<td></td>
</tr>
<tr>
<td>• Identify target markets for promotions</td>
<td></td>
<td>• Verbal communication skills</td>
<td></td>
</tr>
<tr>
<td>• Establish a promotional budget and resources</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Identify supplies to spread the promotion</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Develop promotional materials (content, scenarios, graphics etc.)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Mobilize resources for the promotional plan</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>
### Task E1: Develop a marketing communication plan (continued)

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Identify leaders/experts for promotions (influencers)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Identify stakeholders</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Identify the needs of stakeholders</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Identify potential promotional partners</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Conduct market research</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Behavioural objectives:

- The standards development professional will create a media promotion plan for an NSB.
- The standards development professional will develop a communication plan for an NSB.
- The standards development professional will develop an event plan for an NSB.
- The standards development professional will identify promotional/communication channels for marketing standards.
- The standards development professional will describe the process for selecting standards to promote.
- The standards development professional will list typical goals and objectives of promotional activities.
- The standards development professional will describe how to identify and select target markets for promotional activities.
- The standards development professional will describe the typical components of a promotional budget.
- The standards development professional will identify typical resources available for promoting standards.
- The standards development professional will list the supplies needed to promote standards.
- The standards development professional will develop promotional materials for a hypothetical promotional campaign.
• The standards development professional will describe how to identify leaders/experts (influencers) for promotions.
• The standards development professional will describe how to identify stakeholders and their needs.
• The standards development professional will describe how to identify potential promotional partners.
• The standards development professional will describe how to conduct market research.
• The standards development professional will describe typical marketing methodologies.
• The standards development professional will demonstrate knowledge of how to work with media by answering questions about media resources.

Duty E: Promoting standards

Task E2: Implement the marketing communication plan

Steps:
• Create market demand for the published standards
• Organize events, workshops, trade shows, exhibits or roundtables
• Disseminate promotional materials
• Conduct sensitization sessions
• Conduct promotional education
• Evaluate marketing communication plan

Knowledge:
• Basic knowledge of the specific sector
• Characteristics of stakeholders
• Cultural knowledge
• Databases and database management
• Event planning and management
• Market conditions, failures and needs
• Marketing and marketing methodologies

Skills:
• Ability to engage others
• Ability to teach and train
• Active listening skills
• Conflict resolution skills
• Evaluation skills
• Interpersonal skills
• Leadership skills
• Marketing skills
• Monitoring skills
• Project management skills
• Verbal communication skills

Attributes/attitudes:
• Attentive
• Creative
• Empathetic
• Result-oriented
• Team player
• Visionary
### Task E2: Implement the marketing communication plan (continued)

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Engage stakeholders</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Monitoring the implementation</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>of the plan</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Behavioural objectives:

- The standards development professional will describe how to create market demand for published standards.
- The standards development professional will describe how to organize events, workshops, trade shows, exhibits and roundtables.
- The standards development professional will describe how to disseminate promotional materials.
- The standards development professional will describe the process for conducting sensitization sessions.
- The standards development professional will describe the process for conducting promotional education.
- The standards development professional will describe how to evaluate marketing communication plans.
- The standards development professional will list typical characteristics of stakeholders.
- The standards development professional will demonstrate cultural knowledge by answering cultural awareness questions.
- The standards development professional will describe instances of market failures.
## Duty F: Managing support services (internal/external customers)

### Task F1: Provide capacity building for stakeholders

<table>
<thead>
<tr>
<th>Steps</th>
<th>Knowledge</th>
<th>Skills</th>
<th>Attributes/attitudes</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Identify stakeholders</td>
<td>• Adult learning principles</td>
<td>• Ability to develop training materials</td>
<td>• Creative</td>
</tr>
<tr>
<td>• Survey stakeholder needs</td>
<td>• Budgeting and budgetary constraints</td>
<td>• Ability to engage others</td>
<td>• Detail-oriented</td>
</tr>
<tr>
<td>• Determine training interest</td>
<td>• Characteristics of stakeholders</td>
<td>• Ability to teach and train</td>
<td>• Empathetic</td>
</tr>
<tr>
<td>• Prioritize training needs</td>
<td>• Good standardization practices (GSP)</td>
<td>• Active listening skills</td>
<td>• Flexible</td>
</tr>
<tr>
<td>• Establish needed training resources</td>
<td>• Learning management systems</td>
<td>• Comprehension skills</td>
<td>• Goal-oriented</td>
</tr>
<tr>
<td>• Establish a training framework</td>
<td>• Presentation practices</td>
<td>• Interpersonal skills</td>
<td>• Open-minded</td>
</tr>
<tr>
<td>• Develop training materials</td>
<td>• Technical knowledge in the training area</td>
<td>• IT skills</td>
<td>• Patience</td>
</tr>
<tr>
<td>• Obtain training supplies (resource materials needed for training)</td>
<td>• Training methods</td>
<td>• Leadership skills</td>
<td></td>
</tr>
<tr>
<td>• Organize training logistics</td>
<td></td>
<td>• Organizational skills</td>
<td></td>
</tr>
<tr>
<td>• Modify/adapt existing training</td>
<td></td>
<td>• Presentation skills</td>
<td></td>
</tr>
<tr>
<td>• Develop training calendars/ workplans</td>
<td></td>
<td>• Public speaking skills</td>
<td></td>
</tr>
<tr>
<td>• Identify trainers</td>
<td></td>
<td>• Verbal communication skills</td>
<td></td>
</tr>
<tr>
<td>• Arrange experiential learning (OJT)</td>
<td></td>
<td>• Written communication skills</td>
<td></td>
</tr>
<tr>
<td>• Promote the training</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Task F1: Provide capacity building for stakeholders (continued)

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Conduct stakeholder training</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Evaluate training outcomes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Assess learning outcome of participants</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Share post-training knowledge</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Behavioural objectives:

- The standards development professional will describe how to survey stakeholder needs.
- The standards development professional will describe how to determine training interests.
- The standards development professional will describe how to prioritize training needs.
- The standards development professional will describe how to identify necessary training resources.
- The standards development professional will describe how to develop a training framework.
- The standards development professional will describe how to develop training materials.
- The standards development professional will describe how to obtain training supplies.
- The standards development professional will list the components of training calendars and workplans.
- The standards development professional will describe how to identify trainers.
- The standards development professional will describe the process for establishing experiential learning (OJT).
- The standards development professional will describe how to promote training.
- The standards development professional will describe how to evaluate the effectiveness of training.
- The standards development professional will describe typical processes for assessing the learning outcomes of training participants.
- The standards development professional will describe typical adult learning principles.
• The standards development professional will describe typical learning management systems.
• The standards development professional will describe effective presentation practices.
• The standards development professional will describe typical training methods.

**Duty F: Managing support services (internal/external customers)**

**Task F2: Manage internal services**

<table>
<thead>
<tr>
<th><strong>Steps:</strong></th>
<th><strong>Knowledge:</strong></th>
<th><strong>Skills:</strong></th>
<th><strong>Attributes/attitudes:</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Coordinate with Procurement Services</td>
<td>Basic understanding of legal rules and terms</td>
<td>Ability to manage people</td>
<td>-</td>
</tr>
<tr>
<td>Coordinate with Facility Services</td>
<td>Customer Services</td>
<td>Leadership skills</td>
<td>-</td>
</tr>
<tr>
<td>Coordinate with IT Services</td>
<td>Human resource policies and procedures</td>
<td>Negotiation skills</td>
<td>-</td>
</tr>
<tr>
<td>Coordinate with Editorial Services</td>
<td>Internal operating procedures</td>
<td>Verbal communication skills</td>
<td>-</td>
</tr>
<tr>
<td>Coordinate with Communication Services</td>
<td>IT tools and services</td>
<td>Written communication skills</td>
<td>-</td>
</tr>
<tr>
<td>Coordinate with Quality Assurance Services</td>
<td>Marketing and marketing methodologies</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Coordinate with International Relations</td>
<td>Quality management</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Coordinate with Marketing Services</td>
<td></td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Coordinate with Human Resources</td>
<td></td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Coordinate with Conformity Assessment Services</td>
<td></td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>
## Task F2: Manage internal services (continued)

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
</table>
| • Coordinate with Legal Services  
• Conduct customer surveys  
• Evaluate customer service  
• Develop a feedback mechanism | | | |

### Behavioural objectives:

- The standards development professional will discuss how to coordinate with procurement, facility, IT, editorial, communication, quality assurance, international relations, marketing, human, conformity assessment and legal services.
- The standards development professional will describe the process for conducting customer surveys.
- The standards development professional will describe how to evaluate customer service.
- The standards development professional will describe the components of a feedback mechanism.
- The standards development professional will demonstrate basic knowledge of legal rules and terms by answering questions about them.
- The standards development professional will describe typical human resource policies and procedures.
- The standards development professional will describe typical IT tools and services.
- The standards development professional will describe a quality management system.
### Duty F: Managing support services (internal/external customers)

#### Task F3: Manage external customers

<table>
<thead>
<tr>
<th>Steps:</th>
<th>Knowledge:</th>
<th>Skills:</th>
<th>Attributes/attitudes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Provide Customer Services</td>
<td>• Basic understanding of legal rules and terms</td>
<td></td>
<td>• People person</td>
</tr>
<tr>
<td>• Develop informational web portal</td>
<td>• Complaint procedures</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Respond to customer feedback</td>
<td>• Customer Services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Conduct customer surveys</td>
<td>• Customers</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Respond to enquiries</td>
<td>• IT tools and services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Evaluate customer service</td>
<td>• Marketing and marketing methodologies</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Monitor complaints received</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Identify appropriate party to respond to customers</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Provide after-sales services</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Develop feedback mechanism</td>
<td></td>
<td></td>
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<tr>
<td>• Establish community management</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>• Address complaints</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Establish customer service agreements (charters)</td>
<td></td>
<td></td>
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<tr>
<td>• Provide services Proposals</td>
<td></td>
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<tr>
<td>• Provide information regarding services</td>
<td></td>
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</tbody>
</table>
**Behavioural objectives:**

- The standards development professional will describe typical customer services policies and procedures, including obtaining customer feedback and responding to inquiries and complaints.
- The standards development professional will describe how to develop an informational web portal.
- The standards development professional will describe typical methods for evaluating customer service.
- The standards development professional will describe typical after-sales services.
- The standards development professional will describe the major components of customer service agreements.
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ISO (International Organization for Standardization) is an independent, non-governmental international organization with a membership of 169* national standards bodies. Through its members, it brings together experts to share knowledge and develop voluntary, consensus-based, market-relevant International Standards that support innovation and provide solutions to global challenges.

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